

# **Faculty Development Program**

### **Basics to Advanced Investment Management Strategies** On December 14 and 15, 2018

#### INTRODUCTION

Creativity and innovation in Teaching and Research is the basis of the knowledge sharing process between student and teacher but encapsulating it into your curriculum and subject poses a major challenge. In this line, we invite you to attend two day faculty development program which aims to introduce the participants to the fundamental and practical application of investment management techniques in VUCA world. This FDP will cover majorly practical application of investment and portfolio strategies. This FDP will provide various approaches adapted by funds managers through case studies, simulation and live discussion with fund manager.

### PROGRAM OBJECTIVES

Investing objectives and styles of investments

Mapping Investment avenues with risk profile of investors

Selection of Securities through value investing & Technical analysis

Sector and company Specific discussion in the current environment

Designing and analysis of portfolio

2 - Day Program

9.30 am to 5 pm

Date: December 14-15, 2018

Fee

Rs.6000/- per participant plus 18% GST

Venue

**SIMSR Campus** 

**Pedagogy** 

Lecture, Discussion,

Case Study

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## Management Development Program

Vidyanagar, Vidyavihar (East), Mumbai - 400 077. India. Phone: (91-22) 67283000 / 3050. Email: mdpotp@somaiya.edu



### TARGET AUDIENCE

- Academicians
- Research Scholars



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### TAKEAWAYS FOR THE PARTICIPANTS

Gain real-world insights and understanding of investments in capital markets

New pedagogy of investment management for classroom training

Evaluate the selection strategies and performance of portfolio

Everything you will learn in this FDP will be applicable in teaching and research

### **PROGRAM FACULTY:**

### Dr. Rashmi Soni:

**Dr Rashmi Soni**, is an Associate Professor of Finance at K J Somaiya Institute of Management Studies and Research Mumbai. She is PhD in finance and a Fellow of The Institute of Cost Accountants of India (FCMA). She is in Management Education & training for last 20 years. She has authored many research papers in leading international and national journals. She authored books on "Cost & Management Accounting" and "Financial Institutions Markets" for Mumbai University. She has conducted training programmes for various clients. She has awarded 3E Scholar Excellence award 2017 and Best Professor in Financial Management by ICBM-AMP academic excellence award 2017.

### Prof. Hitesh Punjabi:

**Prof. Hitesh Punjabi** is an Assistant Professor, at Department of Finance, K J Somaiya Institute of Management Studies and Research, Mumbai. He is MBA (Finance), B.E(Chemical) and Alumni of IIM Indore. He has more than 15+ years of experience in industry and management education. He has worked with leading corporations likes Annand Rathi Securities, Religare Securities, HSBCInvest Direct Securities, East India Securities, ARJ Securities in the field of Equity Research.

### About K J Somaiya Institute of Management Studies & Research, Mumbai

- Graded amongst Top 20 B Schools in India
- 1st Mumbai University B School to be granted Autonomy
- Well Designed, State of Art Infrastructure
- P.G & PhD Programs
- Excellent Placement Records
- Highly Qualified Faculty with Industry Experience
- Research Intensive Centers of Excellence







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